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COURT FILE NUMBER

2201-12828

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

EXPORT-IMPORT BANK OF CHINA

DEFENDANTS

CHANGHUA ENERGY CANADA LTD.

DOCUMENT

AFFIDAVIT OF CHEN LEI

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY

FILING THIS DOCUMENT

McCarthy Tétrault LLP 4000, 421 7th Avenue SW Calgary AB T2P 4K9

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AFFIDAVIT OF CHEN LEI Sworn on October 31, 2022

I, CHEN LEI, in the City of Shanghai, People's Republic of China, SWEAR AND SAY THAT:

I am the manager with Export-Import Bank of China (the "Lender"). I have been directly 1. involved with the account of Changhua Energy Canada Ltd. ("Changhua Canada") and Shandong Changhua Industrial Development Co., Ltd. ("Changhua China", Changhua China and Changhua Canada are collectively referred to as, the "Credit Parties"), and am responsible for managing the secured credit facilities provided by the Lender. Additionally, I have reviewed the books and records maintained by and in the possession of the Lender, in the ordinary course of business, which relate to the Credit Parties. Based on the aforementioned and upon such review, I have personal knowledge of the matters and facts hereinafter sworn to, except where stated to be based on information and belief, in which case, I believe the same to be true.

Overview of the Credit Parties

This Affidavit is sworn in support of an application by the Lender to enforce rights against Changhua Canada. As is further testified to herein, Changhua Canada is an Alberta corporation with property situated in Alberta.

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